

LAMPIRAN



NERA

	Th. 1992	Th. 1993	Th. 1997	Th. 1998
Current Assets:	1.240.354	1.471.243	2.243.063	3.788.882
Kas	157.777	231.758	758.912	2.536.320
Penempatan jangka pendek	524.980	551.342	0.096	41.295
Piutang dagang	342.730	441.777	694	831.386
Persediaan	144.707	161.128	563	93.305
Piutang lain-lain	16.585	132.984		68.289
Biaya di bayar dimuka	53.775	520.814		218.287
Penyertaan jangka panjang	-	1.905	831	1.138.881
Aktiva tetap – bersih	4.498.372	5.551.517	875	17.853.048
Aktiva Tetap Pola Bagi Hasil	327.837	428.838	667	662.814
Aktiva lain-lain	1.871.016	1.724.461	931	399.615
Total Aktiva	7.883.579	9.211.967	3.67	23.843.240
Current Liabilities:				
Hutang Usaha	699.508	759.902	476	754.342
Hutang lain-lain	22.418	236.542		38.903
Hutang pajak	73.032	131.128		125.567
Hutang deviden	37.335		132	3954
Biaya masih harus dibayar	225.261	346.654	776	954.690
Pendapatan ditangguhkan	4783	346.654	776	954.690
Uang muka pelanggan dan pemasok	86.285	681.552		55.343
Hutang jangka panjang yang jatuh tempo	215.134	274.488	801	655.360
Total Hutang Lancar	1.363.756	1.601.369	959	2.615.558
Kewajiban pajak ditangguhkan	437.085	511.348	636	1.512.532
Akumulasi kewajiban pensiun yang belum didanai	244.199	16-		-
Pendapatan pola bagi hasil ditangguhkan	274.922	377.774	095	586.062
Pendapatan kompensasi kerjasama operasi ditangguhkan	-		199.541	184.191
Hutang jangka panjang	2.240.378	2.715.636	673	8.437.113
Hak minoritas pada anak perusahaan	-			-
Ekuitas	3.323.239	3.819.638	463	10.507.784
Jumlah kewajiban dan Ekuitas	7.883.579	9.211.967	3.67	23.843.240

Lampiran 2

		Th. 1997	Th. 1998
Current Assets:			
	14	1.233.944	2.324.138
Kas dan setara kas	17	511.359	2.120.352
Piutang dagang	19	613.811	613.811
Piutang lain-lain	16	45.109	45.109
Investasi	19	26.583	99
Penyertaan	19	1.389.184	1.398.347
Aktiva Tetap - bersih	14	810.867	1.083.364
Aktiva lain-lain	10	98.471	66.615
Total Assets	17	3.532.466	4.872.461
Kewajiban Lancar			
Hutang Usaha	12	277.540	114.000
Hutang Pajak	14	72.129	250.657
Hutang Lain-lain	16	71.104	244.610
Hutang Deviden	-	12	898
Biaya masih harus dibayar	11	76.687	96.485
Bagian jangka pendek dari hutang jangka panjang	10	5152	5152
Total Hutang Lancar	13	493.024	875.342
Akumulasi kewajiban pensiun yang belum didanai	16	2325	
Hutang jangka panjang	18	29.056	23.637
Hak minoritas pada anak perusahaan	17	8974	9018
Ekuitas	13	2.999.087	3.964.464
Jumlah Kewajiban dan Ekuitas	17	3.532.466	4.872.461

Lampiran 3

Keterangan	1996	1997	1998
<i>Pendapatan Usaha</i>			
Telepon	2.742.660	3.205.876	3.805.207
Kerjasama Operasi	1.498.049	1.646.292	1.591.537
Jasa telekomunikasi lain	835.090	1.057.548	1.203.256
Jumlah pendapatan us	5.075.799	5.909.026	6.600.000
<i>Beban Usaha</i>			
Penyusutan	1.401.484	1.696.680	2.162.015
Karyawan	784.790	847.492	831.754
Pelayanan telekomun lainnya	44.737	60.754	43.716
Administrasi & Umum	267.193	391.603	473.547
Operasi, pemeliharaan jasa telekomunikasi	428.533	386.094	489.246
Jumlah biaya usaha	2.926.737	3.382.623	4.000.278
Laba Usaha	2.149.062	2.526.403	2.599.722
Beban Lain-lain	77.673	904.436	1.175.270
Laba sebelum pajak	2.071.389	1.621.967	1.424.452
Pajak Penghasilan	538.113	469.867	255.782
Laba Bersih	1.503.276	1.152.100	1.168.670

Lampiran 4

Keterangan	1996	1997	1998
Pendapatan Usaha			
Telepon	1.116.968	1.289.103	1.762.588
Jasa telekomunikasi lainnya	107.426	167.703	345.567
Jumlah pendapatan usaha	1.224.394	1.456.806	2.108.245
Beban Usaha			
Kompensasi ke TELKOM	307.456	337.675	345.729
Penyusutan	55.927	66.942	98.501
Karyawan	111.512	141.164	164.472
Pelayanan telekomunikasi lainnya	85.244	111.579	208.447
Administrasi & Umum	50.630	64.529	95.442
Pemeliharaan	25.955	39.597	88.560
Jumlah biaya usaha	636.094	761.486	1.001.151
Laba Usaha	588.300	695.320	1.107.094
Penghasilan Lain-lain	115.573	177.500	430.178
Laba sebelum pajak	703.873	872.820	1.537.272
Pajak Penghasilan	183.244	232.994	436.971
Laba bersih sebelum hak minoritas atas anak perusahaana	520.629	639.826	1.100.301
Hak minoritas atas laba bersih anak perusahaan	1056	930	131
Laba Bersih	521.685	640.756	1.100.432

Lampiran 5

----- HYPOTHESIS TESTS FOR MEANS -----

HEADER DATA FOR: C:CR LABEL: Current Rasio

NUMBER OF CASES: 7 NUMBER OF VARIABLES: 2

DIFFERENCE BETWEEN TWO GROUP MEANS: POOLED ESTIMATE OF VARIANCE

	GROUP 1	GROUP 2
MEAN	= 114.6943	462.3171
STD. DEV.	= 30.2098	296.2951
N	= 7	7
DIFFERENCE		= -347.6229
STD. ERROR OF DIFFERENCE		= 112.5696
T =	-3.0881 (D.F. = 12)	GROUP 1: Telkom GROUP 2: Indosat

PROB. = 4.698E-03

Lampiran 6

----- HYPOTHESIS TESTS FOR MEANS -----

HEADER DATA FOR: C:TDTA LABEL: Total Debt to Total Asset

NUMBER OF CASES: 7 NUMBER OF VARIABLES: 2

DIFFERENCE BETWEEN TWO GROUP MEANS: POOLED ESTIMATE OF VARIANCE

	GROUP 1	GROUP 2
MEAN	= .5586	.1556
STD. DEV.	= .0418	.0584
N	= 7	7
DIFFERENCE		= .4030
STD. ERROR OF DIFFERENCE		= .0271
T = 14.8496	(D.F. = 12)	GROUP 1: Telkom GROUP 2: Indosat

PROB. = 2.180E-09

Lampiran 7

----- HYPOTHESIS TESTS FOR MEANS -----

HEADER DATA FOR: C:DER LABEL: Debt To Equity Ratio

NUMBER OF CASES: 7 NUMBER OF VARIABLES: 2

DIFFERENCE BETWEEN TWO GROUP MEANS: POOLED ESTIMATE OF VARIANCE

	GROUP 1	GROUP 2
MEAN	= 1.2714	.1900
STD. DEV.	= .2122	.0852
N	= 7	7
DIFFERENCE		= 1.0814
STD. ERROR OF DIFFERENCE		= .0864
T = 12.5134 (D.F. = 12)	GROUP 1: Telkom	
	GROUP 2: Indosat	

PROB. = 1.514E-08

Lampiran 8

----- HYPOTHESIS TESTS FOR MEANS -----

HEADER DATA FOR: C:RUP LABEL: Rata-rata Umur Piutang

NUMBER OF CASES: 7 NUMBER OF VARIABLES: 2

DIFFERENCE BETWEEN TWO GROUP MEANS: POOLED ESTIMATE OF VARIANCE

	GROUP 1	GROUP 2
MEAN	= 50.5114	118.5571
STD. DEV.	= 2.8155	26.2593
N	= 7	7
DIFFERENCE		= -68.0457
STD. ERROR OF DIFFERENCE	=	9.9820
T =	-6.8169 (D.F. = 12)	GROUP 1: Telkom GROUP 2: Indosat

PROB. = 9.289E-06

Lampiran 9

----- HYPOTHESIS TESTS FOR MEANS -----

HEADER DATA FOR: C:ASSETS LABEL: Total Assets Turn Over

NUMBER OF CASES: 7 NUMBER OF VARIABLES: 2

DIFFERENCE BETWEEN TWO GROUP MEANS: POOLED ESTIMATE OF VARIANCE

	GROUP 1	GROUP 2
MEAN	= .3100	.6161
STD. DEV.	= .0216	.2585
N	= 7	7
DIFFERENCE		= -.3061
STD. ERROR OF DIFFERENCE		= .0981
T = -3.1219 (D.F. = 12)	GROUP 1: Telkom	GROUP 2: Indosat

PROB. = 4.412E-03

Lampiran 10

----- HYPOTHESIS TESTS FOR MEANS -----

HEADER DATA FOR: C:PM LABEL: Profit Margin

NUMBER OF CASES: 7 NUMBER OF VARIABLES: 2

DIFFERENCE BETWEEN TWO GROUP MEANS: POOLED ESTIMATE OF VARIANCE

	GROUP 1	GROUP 2
MEAN	= 19.0029	40.1814
STD. DEV.	= 5.2667	7.4599
N	= 7	7
DIFFERENCE		= -21.1786
STD. ERROR OF DIFFERENCE	=	3.4515
T = -6.1361	(D.F. = 12)	GROUP 1: Telkom GROUP 2: Indosat

PROB. = 2.526E-05

Lampiran 11

----- HYPOTHESIS TESTS FOR MEANS -----

HEADER DATA FOR: C:ROA-1 LABEL: Return On Assets

NUMBER OF CASES: 7 NUMBER OF VARIABLES: 2

DIFFERENCE BETWEEN TWO GROUP MEANS: POOLED ESTIMATE OF VARIANCE

	GROUP 1	GROUP 2
MEAN	= 5.8243	24.7443
STD. DEV.	= 1.4542	6.3653
N	= 7	7
DIFFERENCE		= -18.9200
STD. ERROR OF DIFFERENCE	=	2.4679
T = -7.6666 (D.F. = 12)	GROUP 1: Telkom	
	GROUP 2: Indosat	

PROB. = 2.899E-06

Lampiran 12

----- HYPOTHESIS TESTS FOR MEANS -----

HEADER DATA FOR: C:ROE-1 LABEL: Return On Equity

NUMBER OF CASES: 7 NUMBER OF VARIABLES: 2

DIFFERENCE BETWEEN TWO GROUP MEANS: POOLED ESTIMATE OF VARIANCE

	GROUP 1	GROUP 2
MEAN	= 13.1614	28.6429
STD. DEV.	= 3.0747	10.2391
N	= 7	7
DIFFERENCE		= -15.4814
STD. ERROR OF DIFFERENCE	=	4.0407
T = -3.8313	(D.F. = 12)	GROUP 1: Telkom GROUP 2: Indosat

PROB. = 1.195E-03

TABEL t

dk	α									
	0.4	.25	.1	.05	.025	.01	.005	.0025	.001	.005
1	0.325	1.000	3.078	6.314	12.706	31.821	63.657	127.32	318.31	636.62
2	.289	0.816	1.226	2.920	4.303	6.965	9.925	14.089	22.327	31.598
3	.277	.765	1.638	2.353	3.182	4.541	5.841	7.453	10.214	12.924
4	.271	.741	1.533	2.132	2.776	3.747	4.604	5.598	7.173	8.610
5	0.267	0.727	1.476	2.015	2.571	3.365	4.032	4.773	5.893	6.869
6	.265	.718	1.440	1.943	2.447	3.143	3.707	4.317	5.208	5.959
7	.263	.711	1.415	1.895	2.365	2.998	3.499	4.029	4.785	5.408
8	.263	.706	1.397	1.860	2.306	2.896	3.355	3.833	4.501	5.401
9	.261	.703	1.383	1.833	2.262	2.821	3.230	3.690	4.297	4.781
10	0.260	0.700	1.372	1.812	2.228	2.764	3.169	3.581	4.144	4.587
11	.260	.697	1.363	1.796	2.201	2.718	3.106	3.497	4.025	4.437
12	.259	.695	1.356	1.782	2.179	2.681	3.055	3.428	3.930	4.318
13	.259	.694	1.350	1.771	2.160	2.650	3.012	3.372	3.852	4.221
14	.258	.692	1.345	1.761	2.145	2.624	2.977	3.326	3.787	4.140
15	0.258	0.691	1.341	1.753	2.131	2.602	2.947	3.286	3.733	4.073
16	.258	.690	1.337	1.746	2.120	2.583	2.921	3.252	3.686	4.015
17	.257	.689	1.333	1.740	2.110	2.567	2.898	3.222	3.646	3.965
18	.257	.688	1.330	1.734	2.101	2.552	2.878	3.197	3.610	3.922
19	.257	.686	1.328	1.729	2.093	2.539	2.861	3.174	3.579	3.883
20	0.257	0.687	1.325	1.725	2.086	2.528	2.845	3.153	3.552	3.850
21	.257	.686	1.323	1.721	2.080	2.518	2.831	3.135	3.527	3.819
22	.256	.686	1.321	1.717	2.074	2.508	2.819	3.119	3.505	3.792
23	.256	.685	1.319	1.714	2.069	2.500	2.807	3.104	3.485	3.767
24	.256	.685	1.318	1.711	2.064	2.492	2.797	3.091	3.467	3.745
25	0.256	0.684	1.316	1.708	2.060	2.787	2.787	3.078	3.450	3.725
26	.256	.684	1.315	1.706	2.056	2.779	2.779	3.067	3.435	3.707
27	.256	.684	1.314	1.703	2.052	2.771	2.771	3.057	3.421	3.690
28	.256	.683	1.313	1.701	2.048	2.763	2.763	3.047	3.408	3.674
29	.256	.683	1.311	1.699	2.045	2.756	2.756	3.038	3.396	3.659
30	0.256	.683	1.310	1.697	2.042	2.457	2.750	3.030	3.385	3.646
40	.255	.681	1.303	1.684	2.021	2.423	2.704	2.971	3.307	3.551
60	.254	.679	1.296	1.671	2.000	2.390	2.660	2.915	3.232	3.460